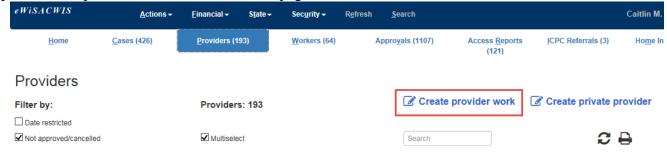
Home Study Update/Recertification

Note: You must have an assignment to the provider record to create a Home Study Update/ Recertification.

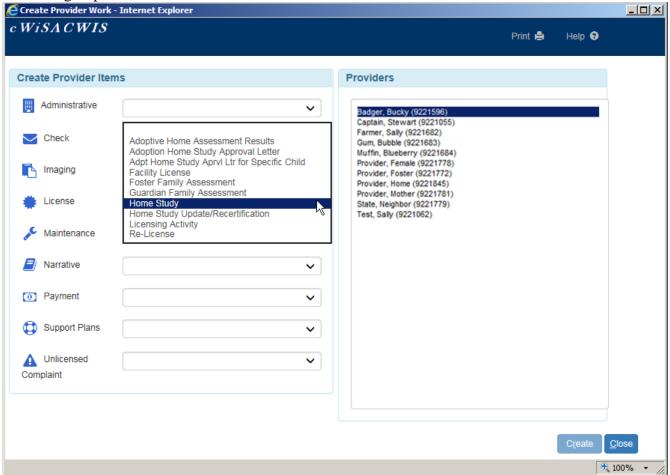
Note: Information related to applicants is entered on a number of pages, including the Home Provider, Person Management, Home Study, and Psychosocial Evaluation Report.

1. From your desktop, go to the Provider tab and click the Create Provider Work hyperlink

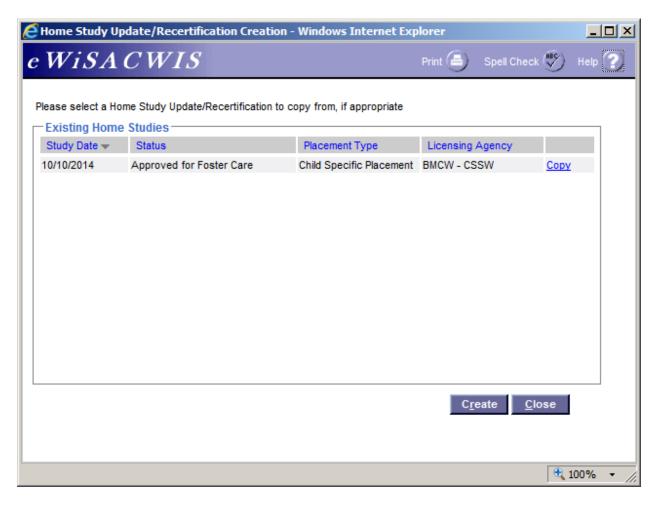
Create provider work or select Create Provider Work from the Actions drop-down next to the specific provider to open the Create Provider Work page.



2. Select Home Study Update/Recertification from the License drop-down, select the provider name in the Providers group box, and click the Create button.



3. If a Home Study Update/Recertification already exists, you will be presented with the Home Study Update/Recertification Creation page. On the Home Study Update/Recertification Creation page, either select the Copy link next to the home study update/recertification you would like to copy, or select the Create button to create a new home study update/recertification not copying any information from a previous home study update/recertification.

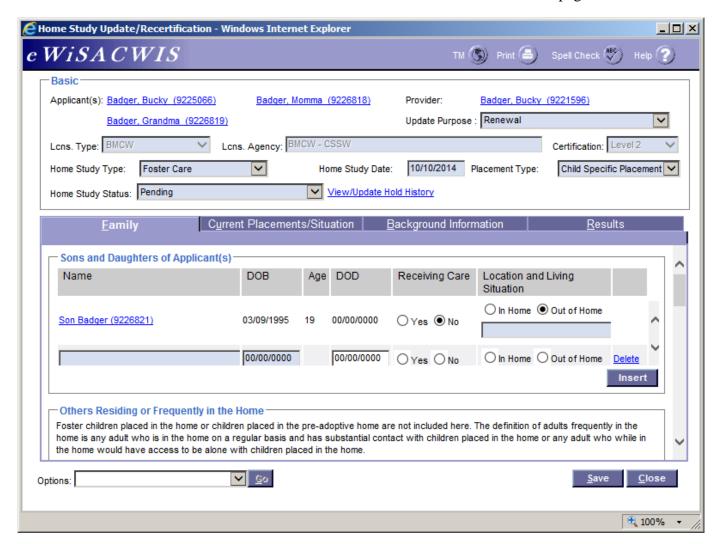


4. The Home Study Update/Recertification page is used to document information gathered and to evaluate the recertification of the family. The Basic group box includes general information items relevant to the applicant(s). If the provider is licensed or has a pending license, the license type, licensing agency, and certification level will pre-fill from the Licensing page. Select the update purpose, home study type, update the home study date (if applicable), and select the placement type. Once you have completed the home study update/recertification, you will update the home study status.

The Family tab contains the sons and daughters of the applicant(s), others residing or frequently in the home, and extended family members. The first group box is the Sons and Daughters of Applicant(s). This group box displays the Name, DOB, Age, DOD, Receiving Care, and Location and Living Situation. The sons and daughters pre-fill from the Home Provider page if they have been documented as members. You can select the Insert button to add additional people to the home study. The Receiving Care radio button will automatically be set to "Yes" when the child is under the age of 18. If the son/daughter is living out of the home, indicate where. It is important to verify that the son or daughter's age is identified, as this will determine what questions to answer for them on the Psychosocial Evaluation Report.

Note: Clicking the Insert button and adding sons and daughters will not add these individuals to the Members tab of the Home Provider page.

Note: If the foster parents have adopted a child, a new person record needs to be created for the adoptive child. That record can be created via the Members tab of the Home Provider page.



The Others Residing or Frequently in the Home group box displays the Name, Age, Relationship, Current Situation, and Receiving Care columns. This group box displays others who have been previously entered on the Members tab of the Home Provider page. If the individual should not be included, click the N/A checkbox. You can select the Insert button to add additional people to the home study. The Receiving Care radio button will automatically be set to "Yes" when the person is under the age of 18. It is important to verify that the person's age is identified, as this will determine what questions to answer for them on the Psychosocial Evaluation Report.

Note: Clicking the Insert button and adding others residing or frequently in the home will not add these individuals to the Members tab of the Home Provider page.

—Others Residing or Frequently in the	Home						
Foster children placed in the home or children placed in the pre-adoptive home are not included here. The definition of adults frequently in the home is any adult who is in the home on a regular basis and has substantial contact with children placed in the home or any adult who while in the home would have access to be alone with children placed in the home.							
Name	DOB	Age	Relationship	Current Situation		Receiving Care	N/A
Nephew Badger (9226822)	03/04/1986	28	Nephew		0	○Yes • No	
	00/00/0000				\bigcirc	○Yes ○No	<u>Delete</u>
							Insert

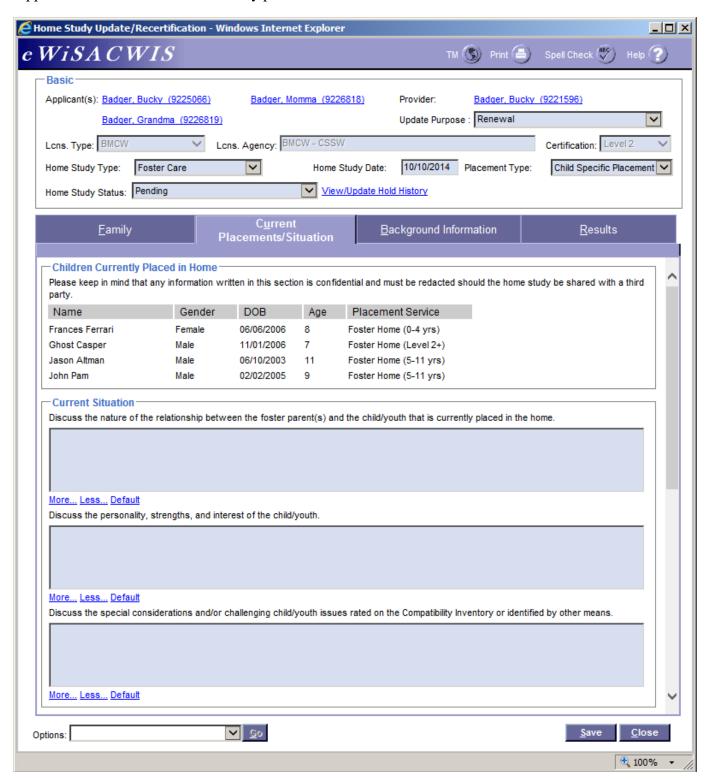
The last group box is the Extended Family Members. A separate group box will appear for each applicant. This group box allows you to add the additional extended family member's name, location, date of birth, age, date of death, relationship, frequency of contact, and if the extended family member is a source of a supportive relationship.

Note: Clicking the Insert button and adding extended family members will not add these individuals to the Members tab of the Home Provider page.

Extended Family Members: Bucky Badger Include Applicant's birth parents, adoptive parents, step parents, siblings, and other prominent extended family members (livin						ers (living or dece	eased).	
	Name and Location	DOB	Age	DOD	Relationship	Frequency of Contact	Source of Supportive Relationship	
	Location:	00/00/0000		00/00/0000		\$	○Yes ○No	<u>Delete</u>
							I	Insert

5. The Current Placements/Situation tab is used to document the Current Placements/Situation for children who are currently placed or for those who have been identified for potential placement. The Children Currently Placed in the Home group box provides a listing of all the children who have a current placement open with the provider.

The Current Situation group box allows you to document information regarding the relationship the applicants have with a child currently placed in the home.



Document information in the Fostering Experience group box. If there are no children currently placed, select the N/A checkbox.

Document information in the Family Lifestyle group box.

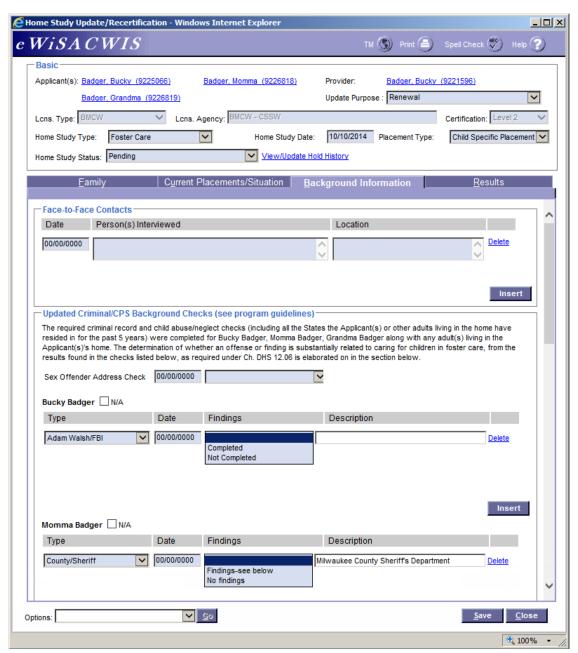
The Child Specific Placement group box will display if the Placement Type of "Child Specific Placement" was selected in the Basic group box at the top of the page. To search out and retrieve the child(ren) who will be placed at this home, click the Insert button.



6. The Background Information tab contains the face-to-face contacts and updated criminal/CPS background checks. The Face-to-Face Contacts group box is used to record the date of the contact, length of the interview, person(s) interviewed, and location. Click the Insert button to add additional contacts.

The Updated Criminal/CPS Background Checks (see program guidelines) group box allows you to document the background checks and findings. Document the date and findings for the sex offender address check. If findings are identified for an individual in the home, address them in the History portion of the Psychosocial Evaluation Report for that individual. Document the type, date, and findings of all other background checks for each individual. If County/Sheriff, Local, or Out of State is chosen as the type, enter a brief description for the location (indicate the county, city, or state). If the background checks are not applicable for an individual, select the N/A checkbox next to the person's name.

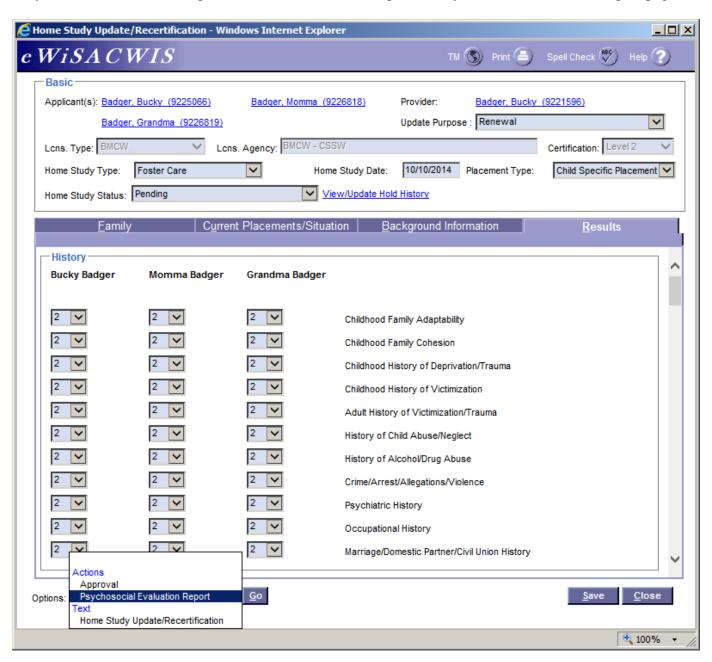
Note: The Adam Walsh/FBI type of background check contains "Completed" or "Not Completed" values in the Findings drop-down. All other types of background checks contain either a "Findings – see below" or "No Findings."



If "Findings – see below" was selected for any individual, enter data in the individual's additional narrative fields.

Momma Badger N/A							
Туре	Date	Findings	Description				
County/Sheriff	10/10/2014	Findings-see below	Milwaukee County Sheriff's Department	Delete			
				Incort			
Water and the second				Insert			
With results or findings, you must discuss those results or findings under the history section of the Psychosocial Evaluation Report. Be sure to discuss the results or findings that warranted a Desk Guide Rating of 3, 4, or 5 and all mitigation that reduces the Final Desk Guide Rating.							
List any results from all of the background checks completed. If there were no results or findings, provide that indication.							
More Less Default							
			to caring for children as required under Ch. Di Ch. DHS 12.06 for an explanation of the required				
More Less Default							

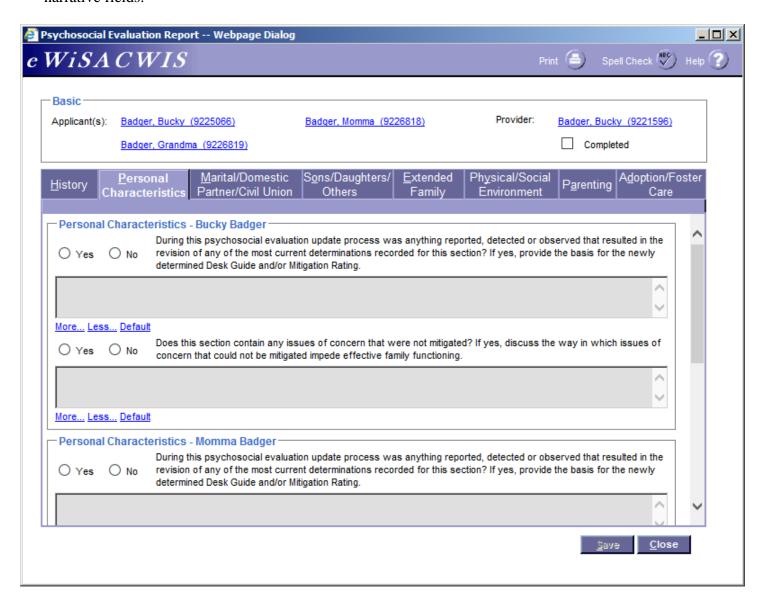
- 7. The Results tab contains all inventory items related to Psychosocial Evaluation Report (completed in the next step), as well as a Psychosocial Evaluation Conclusion, Placement Considerations, and Recommendation based on the home study update/recertification. Record the answer for each applicant (when applicable) using a rating in the drop-down. The values default to a '2' rating. Once you have completed all of the tabs on the Home Study Update/Recertification page, as well as the associated Psychosocial Evaluation Report page, you will return to the Results tab to complete the home study update/recertification. See step 18 on page 18.
- 8. From the Options drop-down (on any tab of the Home Study Update/Recertification page), select Psychosocial Evaluation Report and click Go. This will open the Psychosocial Evaluation Report page.



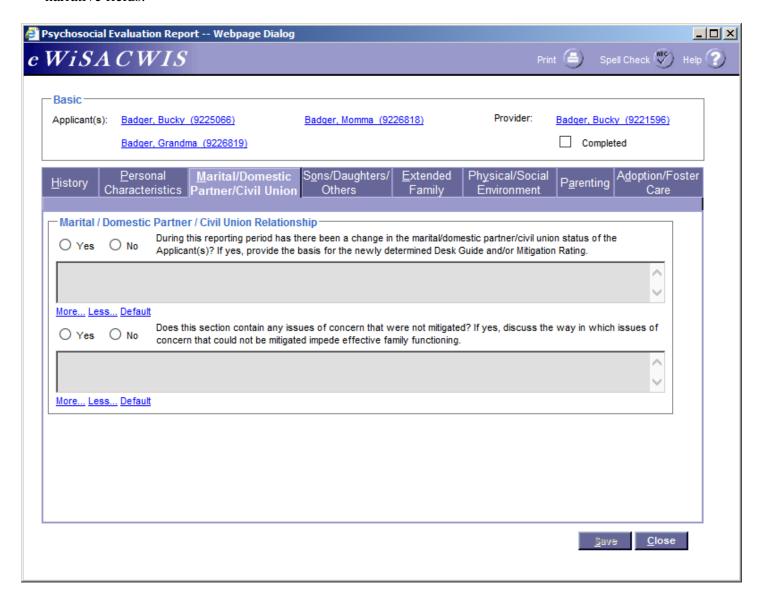
9. On the Psychosocial Evaluation Report page, there are 8 tabs: History, Personal Characteristics, Marital/Domestic Partner/Civil Union, Sons/Daughters/Others, Extended Family, Physical/Social Environment, Parenting, and Adoption/Foster Care. On the History tab, answer each question. If applicable, complete the narrative fields for each applicant.



10. On the Personal Characteristics tab, answer each question for each applicant and if applicable, complete the narrative fields.



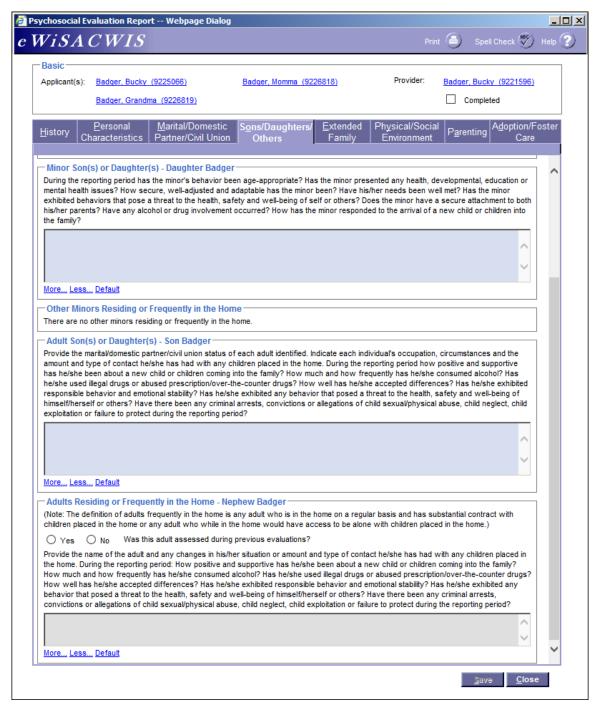
11. On the Marital/Domestic Partner/Civil Union tab, answer each question and if applicable, complete the narrative fields.



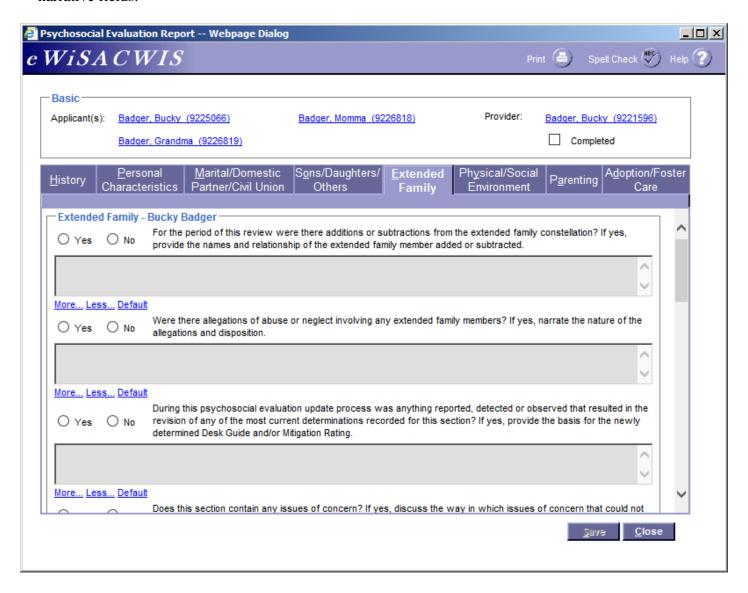
12. On the Sons/Daughters/Others tab, there are four sections: Minor Son(s) or Daughter(s), Other Minors Residing or Frequently in the Home, Adult Son(s) or Daughter(s), and Adults Residing or Frequently in the Home. Answer each question and enter text in each of the narrative fields.

Note: If there are no minor son(s) or daughter(s), other minors residing or frequently in the home, adult son(s) or daughter(s), and /or adults residing or frequently in the home, you will see that there are no narrative fields to complete and text indicating there are none of those individuals in the family/home.

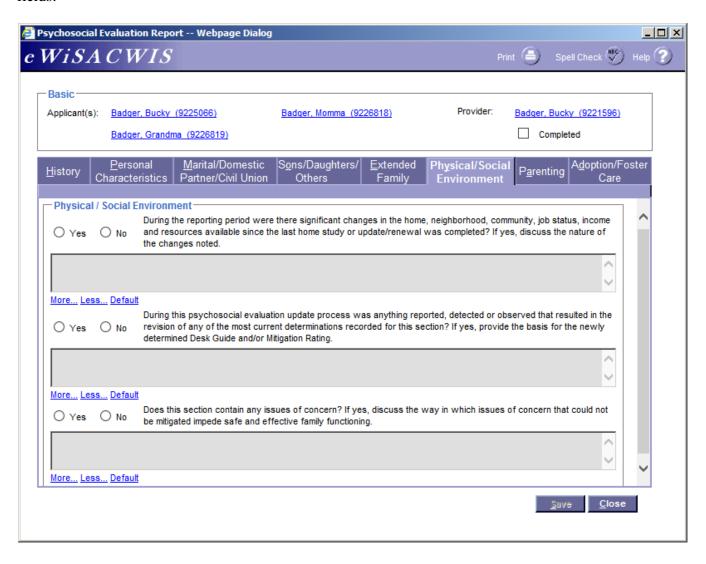
Note: For son(s) or daughter(s) and others residing or frequently in the home that were inserted on the Home Study Update/Recertification page (Family tab), the gender is not included. You will need to include the gender of the individual in your description, as it is not included on the Home Study Update/Recertification template.



13. On the Extended Family tab, answer each question for each applicant and if applicable, complete the narrative fields.



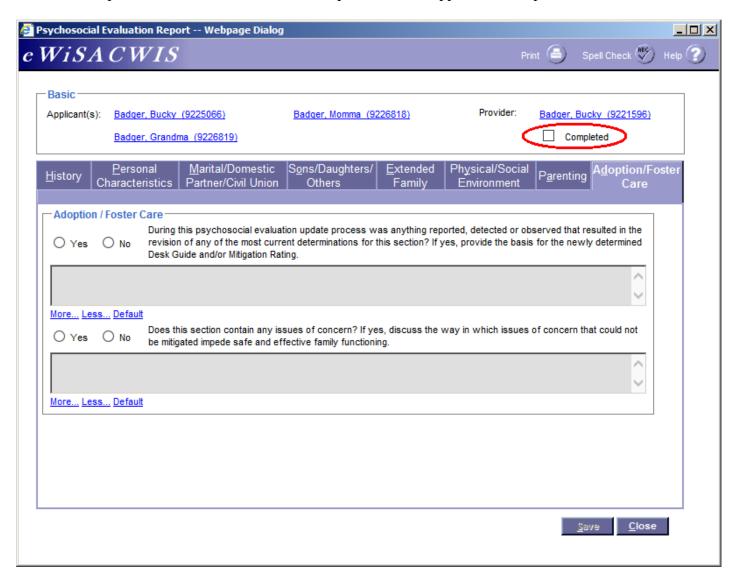
14. On the Physical/Social Environment tab, answer each question and if applicable, complete the narrative fields.



15. On the Parenting tab, answer each question and if applicable, complete the narrative fields.



16. On the Adoption/Foster Care tab, answer each question and if applicable, complete the narrative fields.

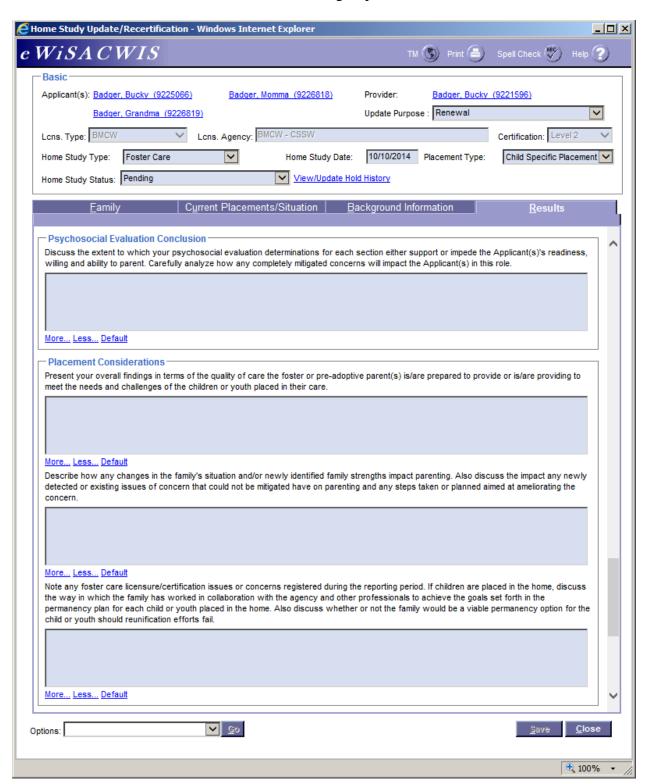


17. Once you have completed all of the information on each of the tabs, select the Completed checkbox in the top right corner and click Save. If any messages appear, complete the required fields. Once all errors have been fixed, click the Close button to return to the Home Study Update/Recertification page.

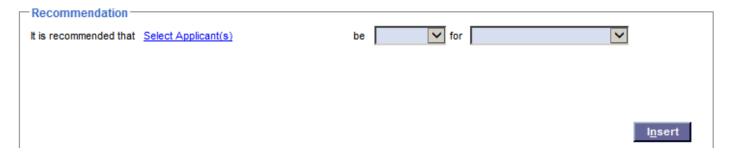
Note: In order to approve the home study update/recertification, the Completed checkbox must be selected.

Note: The Completed checkbox may come unchecked throughout the home study update/recertification process. Since the age of an individual (son, daughter, other residing in the home) determines which section of the Psychosocial Evaluation Report the individual falls into (minor or adult), an evaluation is done anytime there are updates to the Home Provider page, as well as the Family tab of the Home Study Update/Recertification page.

18. Once you have completed all of the tabs on the Home Study Update/Recertification page, as well as the associated Psychosocial Evaluation Report page, return to the Results tab of the Home Study Update/Recertification page. Update any ratings as necessary. Enter narrative in the Psychosocial Evaluation Conclusion and Placement Considerations group boxes.



The Recommendation section contains conclusions and considerations based on the home study update/recertification, a recommendation by you, the home study worker, and your supervisor's approval/denial of that recommendation. Once you have completed the home study update/recertification, click the Select Applicant(s) link to open the Applicant Selection page.



On the Applicant Selection page, select the checkbox next the appropriate applicant(s). Then click Continue.



Record the recommend approvals or non-approvals for the applicant(s) and for what type of home he/she/they are being recommended for (foster care, adoption or both). Click the Insert button to record additional/different approvals or non-approvals.



Select the worker recommendation.

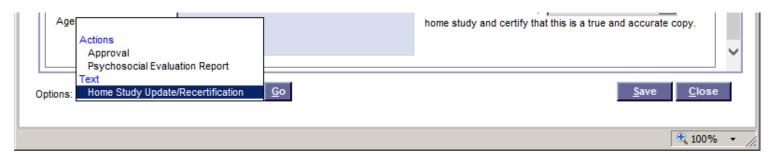
In the "Home Study was completed by" section, verify the information, and update accordingly.

Update the supervisor's recommendation.

19. When the Home Study Update/Recertification is first created, it has a status of Pending. Update the Home Study Status in the Basic group box at the top of the Home Study Update/Recertification page.



20. The Home Study Update/Recertification template is created from the Home Study Update/Recertification page by selecting Home Study Report from the Options drop-down (on any tab of the Home Study Update/Recertification page) and clicking the Go button. Information will be pre-fill from the Home Study Update/Recertification and Psychosocial Evaluation Report pages onto the template.



21. To approve the home study update/recertification, select Approval from the Options drop-down (that can be accessed from any tab on the Home Study Update/Recertification page) and click Go. On the Approval History page, select the Approve radio button and click Continue. On the Home Study Update/Recertification page, click Save to send the approval to your supervisor.

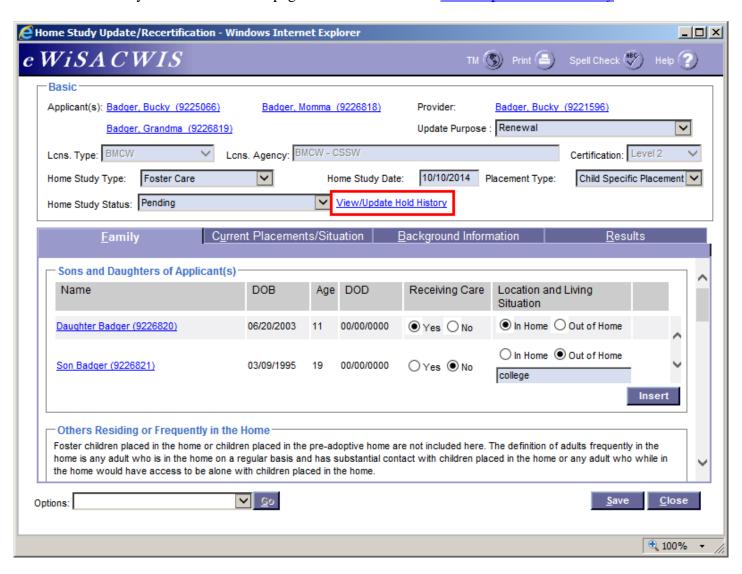
Note: If validation errors exist, you will have to make the updates and then approve the home study again.



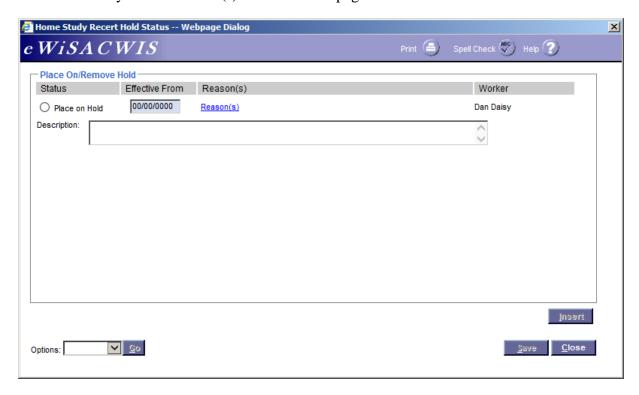
Placing a Home Study Update/Recertification On Hold

You can place a Home Study Update/Recertification on hold and remove from hold during the documentation process for the Home Study Update/Recertification. When your supervisor approves the Place On Hold request the overall status of the Home Study Update/Recertification is set to "On Hold". Your supervisor must then approve the removal from hold and when doing so the status of the Home Study Update/Recertification is set back to 'pending'.

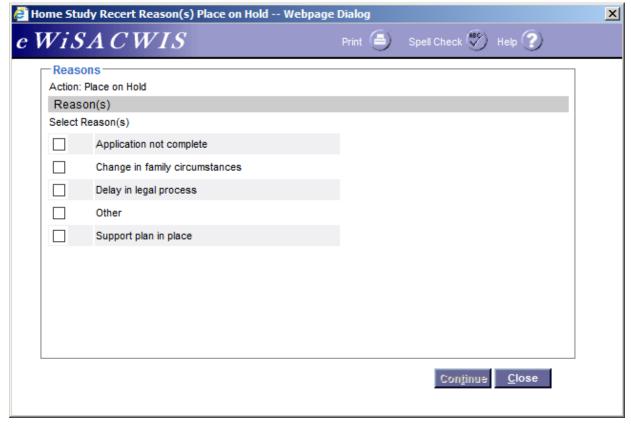
1. The Home Study Recert Hold Status page is accessed from the View/Update Hold History link.



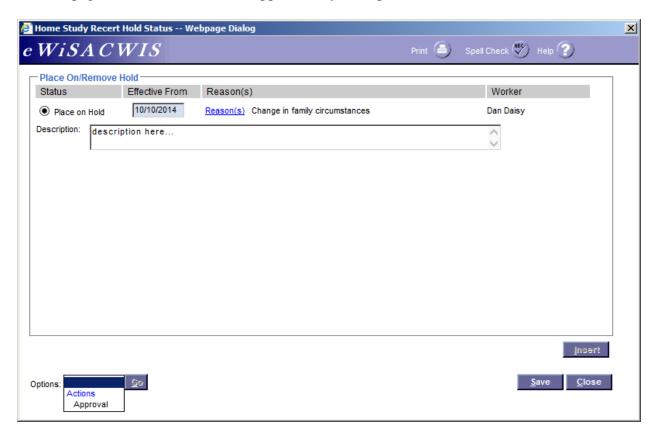
2. On the Home Study Recert Hold Status page, click the Insert button. Select the Reason(s) link. This will open the Home Study Recert Reason(s) Place on Hold page.



3. There are multiple reasons a Home Study Update/Recertification can be placed on hold. On the Home Study Recert Reason(s) Place on Hold page, select one or more reason and click Continue. This will return you to the Home Study Recert Reason Hold Status page.



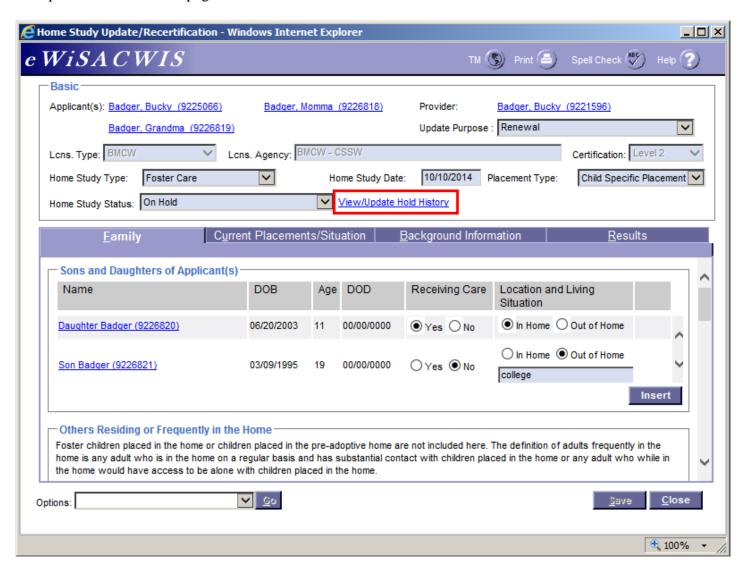
- 4. Enter a date next to the Place on Hold field and enter a description in the Description field, if applicable.
- 5. Select the Place on Hold radio button. Select Approval from the Options drop-down and click Go. On the Approval History page, select the Approve radio button and click Continue. On the Home Study Recert Hold Status page, click Save to send the approval to your supervisor.



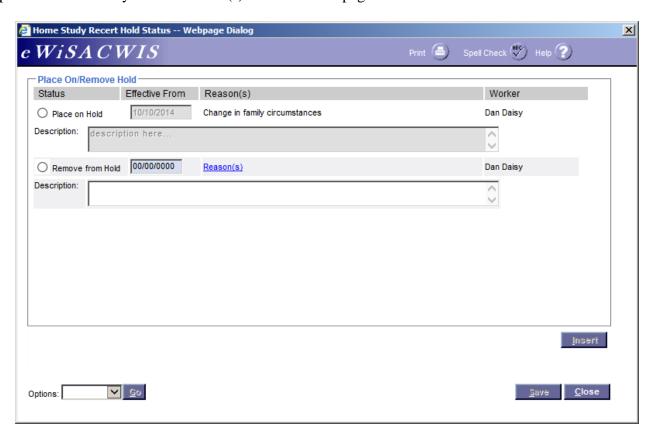
Remove Home Study from Hold

You can place a Home Study Update/Recertification on hold and remove from hold during the documentation process for the Home Study. When the supervisor approves the Place On Hold request the overall status of the Home Study Update/Recertification is set to "On Hold". The supervisor must then approve the removal from hold and when doing so the status of the Home Study Update/Recertification is set back to 'pending'.

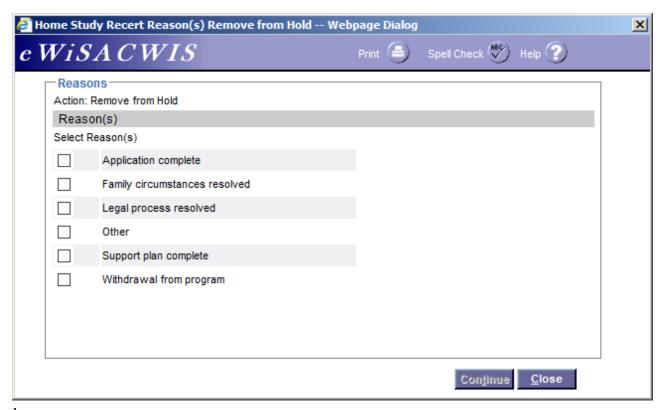
1. Access the Home Study Recert Hold Status page via the <u>View/Update Hold History</u> link on the Home Study Update/Recertification page.



2. On the Home Study Recert Hold Status page, click the Insert button. Select the Reason(s) link. This will open the Home Study Recert Reason(s) Place on Hold page.



3. On the Home Study Recert Reason(s) Remove from Hold page, select one or more reason and click Continue.



4. On the Home Study Recert Hold Status page, select the radio button next to the Remove from Hold status, enter the effective from date and enter a description, if applicable. Select Approval from the Options dropdown and click Go. On the Approval History page, select the Approve radio button and click Continue. On the Home Study Recert Hold Status page, click Save to send the approval to your supervisor.

